AMENDMENT 1 to ADDENDUM NO. 59 TO THE AGREEMENT DATED SEPTEMBER 21, 2016 BETWEEN THE GREATER ORLANDO AVIATION AUTHORITY AND ANSER ADVISORY CONSULTING, LLC

Project:

Additional Program Control Services for Gates C250-C253 Ramp, Remain Overnight (RON) and Airfield in Support of the South Terminal Complex Phase 1X Restart for the Engineering and Construction Department for W-S00120 South Terminal C, Phase 1 – Financial Oversight Services, Orlando International Airport

THIS AMENDMENT is effective this _____ day of _____, 20____, by and between the GREATER ORLANDO AVIATION AUTHORITY ("Authority"), and ANSER ADVISORY CONSULTING, LLC ("Consultant').

WITNESSETH:

WHEREAS, by Agreement dated September 21, 2016 Authority and Consultant entered into an agreement for Consultant to provide Construction, Engineering and Financial consulting services; and

WHEREAS, under the Agreement, Consultant agreed to perform such additional services for the Authority as are contained in any additional scope of work established by the Authority in any addendum to the Agreement and accepted in writing by the Consultant; and

WHEREAS, the Authority and the Consultant desire to enter into this Amendment to the Agreement to provide for additional services to be rendered by the Consultant under the terms of said Agreement.

NOW, THEREFORE, in consideration of the premises and the mutual covenants herein contained, the Authority and the Consultant do hereby agree as follows:

- 1. Consultant shall perform additional services in accordance with the terms of the Agreement and the attached Exhibit "A." Consultant shall be paid for such additional services according to the payment terms set forth in the Agreement.
- 2. Consultant shall be compensated for such additional services in the **NOT TO EXCEED** amount of **SIXTY-ONE THOUSAND THREE HUNDRED EIGHTEEN AND NO/100 DOLLARS (\$61,318.00)**, broken down as follows:

Professional Fees: NTE: \$61,318.00
Professional Fees: LS: \$0.00

Reimbursable Expenses: NTE: \$0.00

Total: \$61,318.00

| Except as expressly modif 21, 2016 and all prior addenda w | | is Amendment, the Agreement dated September in in full force and effect. |
|---|-----------------------------|--|
| IN WITNESS WHEREOF , the phave executed this Addendum the | arties h is 5 | nereto by their duly authorized representatives, day of, 20_2~ |
| | GREA | TER ORLANDO AVIATION AUTHORITY |
| Approved as to Form and Legality (for the benefit of GOAA only) | By: | W do |
| By:, 20 22 By:, 20 22 Rumberger, Kirk & Caldwell, PA, Legal Counsel, Greater Orlando Aviation Authority | | Davin D. Ruohomaki Sr. Director Engineering & Construction |
| | ANSE | ER ADVISORY CONSULTING, LLC |
| | Ву: | Robert & Bucheau Signature (Duly Authorized Rep.) |
| | | Robert K Brancheau |
| | | Printed Name |
| | | Executive Vice President Title |
| | | |



Orlando International Airport One Jeff Fuqua Boulevard Orlando, Florida, 32827-4392 (407) 825-2001

Memorandum

To: Members of the Construction Committee

From: Davin Ruohomaki, Senior Director, Engineering and Construction Department

(As Prepared by Lisa Rainey)

Date: September 27, 2022

Re: Request for Approval of an Amendment to Addendum 59 to the Construction-

Engineering-Financial Consulting Services Agreement with Anser Advisory Consulting, LLC (AAC) to provide Additional Program Control Services for Gates C250-C253 Ramp, Remain Overnight (RON) and Airfield in support of the South Terminal Complex for the Engineering and Construction Department for WS00120 South Terminal C, Phase 1 –

Financial Oversight Services at the Orlando International Airport

On April 12, 2022, the Construction Committee approved Addendum 59 in the amount of \$59,012 to the Construction-Engineering-Financial Consulting Services Agreement with Anser Advisory Consulting, LLC (AAC) to provide Apron Expansion Program Control Services in support of the South Terminal Complex Phase 1X Restart (the project description has since changed to Gates C250-C253 Ramp, Remain Overnight (RON) and Airfield). Since that time, it has been determined that additional program control services are required.

Additional support services are required as detailed in the consultant's proposal dated September 15, 2022. Services are effective through December 31, 2022.

If approved, these services would be effective October 1, 2022.

| South Terminal Complex Phase 1X Restart | <u>Add. 59</u> | Proposed Amendment | Revised Total |
|---|----------------|-----------------------|---------------|
| Not to Exceed Fees | \$59,012.00 | \$61,318.00 | \$120,330.00 |
| Lump Sum Fees | \$0.00 | \$0.00 | \$0.00 |
| Not to Exceed Expenses | \$0.00 | \$0.00 | \$0.00 |
| Total Costs (NTE & LS) | \$59,012.00 | \$61,318.00 | \$120,330.00 |

The MWBE/LDB participation has been reviewed by the Office of Small Business Development. Their findings and recommendation are attached.

Funding is from General Airport Revenue Bonds. Funding source verified by <u>Maris Dennis</u> of Construction Finance on 09/22 / 22 as correct and available.

It is respectfully requested that the Construction Committee Approve an Amendment to Addendum 59 for the Construction-Engineering-Financial Consulting Services Agreement with Anser Advisory Consulting, LLC for the services contained herein and the amount as shown below:

| Not to Exceed Fees | \$61,318.00 | | |
|---------------------------------------|---------------|--|--|
| Lump Sum Fees | \$0.00 | | |
| Not to Exceed Expenses | \$0.00 | | |
| TOTAL | \$61,318.00 | | |
| AAC - Compliance Review Date | ZTG 9/20/2022 | | |
| AAC - Funding Eligibility Review Date | 9/20/2022 | | |



T. 714.209.7671

info@anseradvisory.com



September 15, 2022

Mr. Davin Ruohomaki Senior Director, Engineering & Construction Department Greater Orlando Aviation Authority 11314 Terminal C Service Road Orlando FL 32827

Dear Mr. Ruohomaki:

Anser Advisory Consulting, LLC (AAC) is pleased to submit this proposal to provide additional Program Control Services in support of the Terminal C Gates C250-C253 Ramp, Remain Overnight (RON) and Airfield Project. Based on the knowledge our team has developed through past and current construction programs at the airport, we have outlined our proposed continued approach and understanding of the scope of services.

OVERVIEW:

This task covers the scope of services necessary to perform continued program control activities for the South Terminal Complex (STC) Phase 1X restart including pre-construction activities and early construction work. Specifically, this scope of work addresses the work elements necessary to develop and maintain the control budget, review and validate the cost estimates prepared by others, assist with the development and update of the funding plan, assist with the preparation of project cash flow projections, support the Airport Infrastructure Grants (AIG) funding application process, perform the review of professional services invoices and applications for payment, and review the Construction Committee Meeting (CCM) items as well as prepare funding eligibility determinations for these items.

Terminal C Gates C250-C253 Ramp, Remain Overnight (RON) and Airfield - \$90m

These scope deferrals included the construction of portions of the apron and airfield pavement areas and fueling system.

SCOPE OF WORK:

Our services associated with this work effort include, but are not limited to the following items:

- 1. Control Budget Development This task is to establish and maintain the control budgets for the major cost elements based on construction cost estimates prepared by other consultants.
- Funding Plan Development This task is to establish and update the funding plan for the major cost elements and ensure that the proposed funding sources are aligned with the proposed scope of work.
- 3. Invoice Review This task is to review professional services invoices and applications for payments to ensure contract and funding compliance and prepare payment request.
- 4. CCM Items Review This task is to review the CCM items to ensure contract and procedural compliance and prepare the funding eligibility determinations before the items are presented before the Construction Committee.
- 5. Program Support This task is to provide a wide range of strategic support activities to the Senior Director and Directors leading the overall program.
- 6. Other services as directed by the Authority's Engineering and Construction Department.



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This scope of services represents a broad description of the services provided by AAC under this proposal and is not intended to cover all the program controls services that may be requested by the Authority's Engineering and Construction Department.

PROPOSED TEAM:

| FIRM | RESPONSIBILITY | MWBE/LDB STATUS |
|-----------------------------------|------------------|-----------------|
| Anser Advisory Consulting LLC | Prime consultant | |
| Emerging Venture Development, Inc | Invoice Review | MWBE/ DBE |

SCHEDULE:

This effort will cover the period from October1, 2022 through December 31, 2022.

PROFESSIONAL FEES:

Our estimated effort totals not-to-exceed \$61,318.00 with an estimate of hours and approved billing rates provided in Exhibit 1 (attached). Our Fee Proposal includes an MWBE participation of 20%.

We appreciate the opportunity to present this proposal and look forward to working with the Authority on this important project. Should you have any questions or if we may be of further assistance, please do not hesitate to contact me at (407) 595-2599.

Sincerely,

David O. Benouaich Project Executive david.benouaich@anseradvisory.com



T. 714.209.7671

info@anseradvisory.com



EXHIBIT 1 - BREAKDOWN OF HOURS AND FEES

| | Total Hours Thru 12/31/2022 | Hourly Rate | Total Fees Thru 12/31/2022 |
|--|--------------------------------|------------------|-------------------------------|
| Prime Consultant | | | |
| Benouaich, David, Director | 111.00 | \$ 222.00 | \$ 24,642.00 |
| Brancheau, Rob, Director | 16.00 | \$ 222.00 | \$ 3,552.00 |
| Bryant, Patricia, Sr. Manager | 65.50 | \$ 210.00 | \$ 13,755.00 |
| Kurek, Michael, Sr. Manager | 43.00 | \$ 210.00 | \$ 9,030.00 |
| Rainey, Lisa, Sr. Manager | 12.00 | \$ 210.00 | \$ 2,520.00 |
| Quick, Lance, Managing Associate II | 64.00 | \$ 170.00 | \$ 10,880.00 |
| Barnett, LaChant, Manager | 19.25 | \$ 158.00 | \$ 3,041.50 |
| Ghalayini, Ziad, Manager | 5.00 | \$ 158.00 | \$ 790.00 |
| Gonzalez, Jose, Manager | 2.50 | \$ 158.00 | \$ 395.00 |
| Lee, Heather, Manager | 28.00 | \$ 158.00 | \$ 4,424.00 |
| Sarmiento, Todd, Manager | 76.00 | \$ 158.00 | \$ 12,008.00 |
| Stansell, Jillian, Sr. Associate | 23.75 | \$ 149.00 | \$ 3,538.75 |
| Stockerl, Krista, Sr. Associate | 35.00 | \$ 149.00 | \$ 5,215.00 |
| Thomas, Shalena, Cost Engineer II | 16.00 | \$ 121.00 | \$ 1,936.00 |
| Hoffman, Vicki, Associate | 9.25 | \$ 103.00 | \$ 952.75 |
| Subtotal Prime Consultant | 526.25 | | \$ 96,680.00 |
| Emerging Venture Development, Inc. | | | |
| Greta Hill, Senior Invoice Review Associate | 11.00 | \$ 110.00 | \$ 1,210.00 |
| Dialis Burke Wheeler, Senior Invoice Review Associate | 204.00 | \$ 110.00 | \$ 22,440.00 |
| Subtotal Emerging Venture Development, Inc. | 215.00 | | \$ 23,650.00 |
| TOTAL | | | \$ 120,330.00 |
| | \$ 59,012.00 | | |
| Additional fees requeste | \$ 61,318.00 | | |
| · | Prime Consultant Total | | |
| Small Business Consultant Total | | | \$ 23,650.00 |
| | Small Busine | ss Participation | |



September 15, 2022

Mr. David Benouaich, Project Executive Anser Advisory 2420 S. Lakemont Avenue, Suite 450 Orlando, FL 32814

RE: WS00120 South Terminal C, Phase 1 Financial Oversight Services

Dear Mr. Benouaich:

Emerging Venture Development, Inc. is pleased to submit this proposal for Program Control Services for the Apron Expansion in support of the South Terminal Complex Phase 1X Restart through December 31, 2022.

OVERVIEW:

This task covers the scope of services necessary to perform Financial Oversight Services for the South Terminal C Phase 1X Restart.

SCOPE OF WORK:

Our services associated with this work effort include, but are not limited to the following items:

- 1. Invoice Review This task is to review professional services invoices and applications for payments to ensure contract and funding compliance and prepare payment request.
- 2. Other services as directed by Anser Advisory.

We appreciate the opportunity to present this proposal and look forward to our continued work with you on this important project. Should you have any questions or if we may be of further assistance, please do not hesitate to contact me at 954-288-4393.

Sincerely,

Marguerite Hampton
President
Emerging Venture Development, Inc.

TRUTH IN NEGOTIATION CERTIFICATION

The Consultant hereby certifies, covenants, and warrants that wage rates and other factual unit costs supporting the compensation for this project's agreement are accurate, complete, and current at the time of contracting.

The Consultant further agrees that the original agreement price and any additions thereto shall be adjusted to exclude any significant sums by which the Aviation Authority determines the agreement price was increased due to inaccurate, incomplete, or noncurrent wage rates and other factual unit costs. All such agreement adjustments shall be made within (1) year following the end of the contract. For purposes of this certificate, the end of the agreement shall be deemed to be the date of final billing or acceptance of the work by the Aviation Authority, whichever is later.

Consultant: Anser Advisory Consulting, LLC

Ву: _____

Print Name: Robert K Brancheau

Date: <u>09/15/2022</u>



GREATER ORLANDO AVIATION AUTHORITY

Orlando International Airport 5850-B Cargo Road Orlando, Florida 32827-4399

MEMORANDUM

To: Members of the Construction Committee

From: Edelis Molina, Sr. Small Business Administrator

Date: September 27, 2022

Re: Request for Approval of an Amendment to Addendum 59 to the Construction-Engineering-Financial

Consulting Services Agreement with Anser Advisory Consulting, LLC (AAC) to provide Additional Gates C250-C253 Ramp, Remain Overnight (RON) and Airfield Program Control Services in support of the South Terminal Complex Phase 1X Restart for the Engineering and Construction Department for WS00120 South

Terminal C, Phase 1 – Financial Oversight Services at the Orlando International Airport

We have reviewed the qualifications of the subject contract's MWBE/LDB/VBE specifications and determined that Anser Advisory Consulting, LLC (AAC) proposed a cumulative MWBE participation of 20% for Addendum 59 and its Amendment 1.

Our analysis indicates that Anser Advisory Consulting, LLC (AAC) is eligible for award of the subject request.

Mark Birkebak

From: Cheri Baxter

Sent: Wednesday, July 27, 2022 10:47 AM

To: Cheri Baxter; Debbie McKeown; Jennifer Seyfried; Katherine (Kit) Chamberlain; Kathy

Anderson; Leigh Zeis; Nadege Cadet; Patrick Caiazzo; Tara Ciaglia; Jennifer Seyfried;

Karen Ryan (karen.ryan@nelsonmullins.com)

Cc: Christina Richards; Davin Ruohomaki; GOAA Designees

Subject: Engineering & Construction Designees

The following Designees are assigned for the Sr. Director and Directors of the Engineering, & Construction Department:

For Davin Ruohomaki, Sr. Director of Engineering & Construction:

• <u>For all Projects</u> - Mark Birkebak, Director of Engineering, at 407-825-4058 and Scott Shedek, Director of Construction at 407-825-2465

For Mark Birkebak, Director of Engineering:

• <u>For all Projects</u> - Davin Ruohomaki, Sr. Director of Engineering & Construction at 407-825-3105 and Scott Shedek, Director of Construction at 407-825-2465

For Scott Shedek, Director of Construction:

• <u>For all projects</u> - Davin Ruohomaki, Sr. Director of Engineering & Construction at 407-825-3105 and Mark Birkebak, Director of Engineering 407-825-4058.

Thank you,

