

NOTICE OF PUBLIC HEARING

Notice is hereby given of a public hearing to be held by the Greater Orlando Aviation Authority (the "Authority") on February 18, 2021, before Kathleen M. Sharman, as the duly appointed hearing officer of the Authority, at the Authority's offices located at 5855 Cargo Road, 1st Floor Conference Room Gemini, Orlando, Florida 32827 (the "Airport"), commencing at 10:00 a.m., or as soon thereafter as possible for the purpose of receiving comments and hearing discussion concerning the Authority's overall plan of finance and the issuance of not to exceed \$550,000,000 in aggregate par amount of debt (in addition to prior approvals) in one or more series, including bonds and debt previously issued and its Airport Facilities Revenue Bonds of the City of Orlando, Florida, and other senior and subordinate debt secured in whole or in part by Airport revenues (collectively, the "Bonds"), pursuant to an Airport Facilities Revenue Bond Resolution Authorizing Airport Facilities Revenue Bonds of the City of Orlando, Florida adopted on June 13, 1978, as amended and supplemented.

The Bonds will be issued to finance and refinance (A) costs incurred to acquire, design, construct and equip the new south terminal including: (1) site development such as the clearing, removal of vegetation and water features, grading to accommodate the proposed terminals, parking facilities, aircraft taxiways and aprons, construction of roadways and bridges necessary for ground transportation, utility lines and other related site development; (2) a new airside terminal and gate system which will accommodate both international and domestic air service, baggage handling systems, information technology, security systems, concession areas, food court, passenger holdrooms, sterile corridor system, passenger boarding bridges, emergency generators, operations centers and related airside terminal improvements and infrastructure; (3) new aprons and taxiways, lighting and an aircraft fuel hydrant system; (4) a new landside terminal, baggage handling system, information technology, security systems, federal inspection station, curbside check-in areas, internal ticket counters and kiosks, and other related landside terminal improvements and infrastructure; (5) a new ground transportation center with elevated, covered walkways to and from the landside terminal, garage, and the multimodal terminal, and other related ground transportation improvements; (6) additional parking spaces to supplement the multi-story garage that was constructed as part of the South Airport Automated People Mover (APM) program; (7) a new ground support equipment complex to house all of the supplies and equipment required to provide service to the proposed complex, dispose of airline waste, house portable fuel transports, minor communications, and facilities to maintain and repair ground support vehicles associated with aircraft activity, all as more particularly described in the plans and specifications on file with the Authority; and (8) a back-up electrical generation facility and a central energy plant, (B) costs incurred to acquire, design, construct and equip the following projects: (1) improvements to the

Airside 1 Federal Inspection Services (FIS) to update the existing FIS processing facility; (2) improvements and updates to the building systems and infrastructure including sewer, HVAC, fire protection, and signage, and information technology; (3) improvements and updates to the existing baggage handling systems; (4) replacement of and/or system updates to existing Airside APM vehicles and related infrastructure; (5) Airport-wide airline relocations, build-out, modifications to support space and associated improvements to accommodate the rebalancing of the Airport and airline operations related to the opening of the South Terminal C; (6) rehabilitation of roadways and other roadway related improvements including but not limited to the Commercial Lane, Cargo Road, Tradeport Drive, and Bear Road; (7) improvements to the existing roadway wayfinding system including signage improvement at the parking garages; (8) fiber infrastructure/ductbanks/information technology enhancements, security system and checkpoint projects, biometric systems, and closed circuit television systems and infrastructure; (9) development of Airport property for Airport support facilities; (10) Rent-a-Car (RAC) facility improvements including a quick turn-around (QTA) facility, storage facility and other RAC related infrastructure projects; (11) Airport capacity, airport preservation, access control and security enhancement projects in the airfield, landside terminal and airside terminals; (12) improvements to Airport facilities and associated infrastructure to address changes in federal regulations; (13) health and safety improvements to the terminal including but not limited to providing a contactless infrastructure; and (14) rehabilitation of airfield taxiways and runways and other miscellaneous airfield projects, and (C) costs related to the issuance of the Bonds including funding any necessary reserves (collectively, the "Projects").

The Projects are located at the Airport, located at One Jeff Fuqua Boulevard, Orlando, Florida 32827-4392, near the intersection of State Road 436 and the Beach Line Expressway. The Projects are part of and used in connection with the airport system operated by the Authority and the Projects are owned or operated by either the City of Orlando, Florida or the Authority.

All interested persons are invited to attend said hearing and, either personally or through their representatives, to present oral or written comments and discussion concerning the proposed plan of finance. Written comments may be submitted to the Greater Orlando Aviation Authority, One Jeff Fuqua Boulevard, Orlando, Florida 32827-4392, Attention: Kathleen M. Sharman, Chief Financial Officer. In accordance with the Americans with Disabilities Act, persons needing a special accommodation or an interpreter to participate in this proceeding should contact the Authority at 407/825-2026 in order to make appropriate arrangements. Any person deciding to appeal any decision made by the Authority or by the City after the hearing will need to ensure that a verbatim record of the proceeding is made, which record includes the testimony and evidence upon which the appeal is to be based.

By order of the Greater Orlando Aviation Authority.

**GREATER ORLANDO AVIATION
AUTHORITY**

/s/ Kathleen M. Sharman

Chief Financial Officer